



## **SMSF ADVISERS NETWORK PTY LTD**

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# **FINANCIAL SERVICES GUIDE ADVISER PROFILE & FEE SCHEDULE**

**v.PAR1199 - 2.0**

**FSG Part 2 of 2**

### **Who Are We?**

Business Name: AR SUPER ADVISORS PTY LTD  
Address: Level 1 35 Outram Street  
West Perth, WA 6005  
Postal Address: PO Box 1798  
West Perth, WA 6872  
Phone Number: 08 9321 3362  
Website: [aradvisors.com.au](http://aradvisors.com.au)  
Email: [JBarbetti@aradvisors.com.au](mailto:JBarbetti@aradvisors.com.au)

AR SUPER ADVISORS PTY LTD (ABN 96 613 906 988) is a Corporate Authorised Representative No. (130 9252) of the SMSF Advisers Network Pty Ltd.

We know you want a trusted advisor who speaks your language, understands the issues intimately, and can respond at your kind of pace. That's where we excel. We are nothing like those stuffy old chartered accounting firms you're probably used to. We have a team of dedicated chartered accountants, SMSF specialists and business advisors right here in Perth. But to work at AR Advisors, you don't just have to be great with numbers, you have to be great with people. We value personality and a sense of humour in our people because great financial solutions are more likely to come from a close rapport than a spreadsheet report. We also encourage a culture which constantly innovates to improve. AR Advisors is at the forefront of technology and we look for every opportunity to deliver more value and better results for our clients.

Please be aware that AR Super Advisors Pty Ltd is a business that may be associated with the provision of our advice to you. As a result of this association, the below listed Authorised Representatives may benefit from the payment of fees to AR Super Advisors Pty Ltd in addition to the fees charged for advice provided under SMSF Advisers Network Pty Ltd. Confirmation and details of the fees involved where this arrangement is applicable, is included in your Statement of Advice.

Details of Authorised Representatives of the SMSF Advisers Network Pty Ltd who can provide you with financial advice within our office are as follows:

**Jason Robert Barbetti** B.Com (Acc), CA, SMSF Specialist

**Principal**

**Authorised Representative No:**001244309

**Email:** JBarbetti@aradvisors.com.au

Jason joined AR Advisors in 2009 and started his career as an accountant in Perth in 1995. He holds a Bachelor of Commerce (Accounting) degree from Curtin University, Western Australia and is a member of the Institute of Chartered Accountants Australia and New Zealand. Jason is passionate about maintaining close working relationships with his clients to assist them in growing their business. He loves travelling the world with his family and is a passionate cook. On the weekends he enjoys watching his kids play sport and catching an AFL game. Jason is a Limited Authorised Representative (Authorised Rep No 1244309)

Jason Robert Barbetti is remunerated by means of salary.

**Your Adviser, as detailed above can provide strategic advice in the following areas:**

- Basic Deposit Products; and
- Superannuation (including Self-Managed Superannuation Funds).

### **How we charge**

Fees are charged according to the work undertaken by your adviser and may be charged on an hourly basis or as a flat fee, or as a combination of both. A fee may be charged for the initial work in developing and implementing a strategy, as well as for ongoing monitoring and reviews.

### **Hourly Rates**

A typical rate for fee for service arrangements is between \$300.00 and \$517.00 per hour plus GST.

### **Advice Preparation Fee**

This is a once off fee charged for the preparation of the advice provided. Professional Advice Fees depend upon the type of advice required and can typically range from \$5,720.00 to \$6,930.00 plus GST. The cost will be determined by the advice requirements. This fee is applicable even if you decide not to proceed with the advice provided

### **Implementation Fees**

To implement our advice, we may charge a fee. This fee is typically between \$330.00 to \$9,900.00 plus GST depending on the advice strategies and time involved.

### **Ongoing Advice Fees**

We offer an ongoing review service to ensure you are on track to achieving your goals and objectives as well as addressing any issues that may arise. The cost of this service will vary depending on your level of service required or selected. This fee can range between \$770.00 and \$6,930.00 plus GST per annum

Details of all fees will be clearly outlined in the Statement of Advice.

All fees are paid directly to SMSF Advisers Network who then pays the income to the Authorised Representative on a bi-monthly basis.

### **Referral Fees**